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中国建设银行

China Construction Bank

中國建設銀行股份有限公司

China Construction Bank Corporation

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 00939)

**Announcement on the Completion of
Issuance of the Domestic Undated Additional Tier 1 Capital Bonds (First
Tranche) (Bond Connect) in 2025**

The First Extraordinary General Meeting of 2024 of China Construction Bank Corporation (the “**Bank**”) held on 29 April 2024 considered and approved the *Proposal on Amount of Capital Instruments to be Issued*, and approved the issuance by the Bank of write-down undated capital bonds or write-down eligible tier-2 capital instruments of an amount no more than RMB200 billion or its equivalent. As approved by the relevant regulatory authorities, the Bank recently issued the 2025 Undated Additional Tier 1 Capital Bonds (First Tranche) (Bond Connect) of China Construction Bank Corporation (the “**Bonds**”) in the National Interbank Bond Market, and completed the issuance on 19 May 2025.

The issuance size of the Bonds is RMB40 billion. The coupon rate is 1.99% during the first 5 years, and will be reset every 5 years. The issuer shall have a conditional redemption right on every interest payment date from the fifth year onwards.

The funds raised from the issuance of the Bonds will be used to replenish the Bank’s additional tier 1 capital in accordance with the applicable laws and the approvals from the regulatory authorities.

Announcement of the captioned matter is hereby given.

**The Board of Directors of
China Construction Bank Corporation**

20 May 2025

As at the date of this announcement, the executive directors of the Bank are Mr. Zhang Jinliang, Mr. Zhang Yi and Mr. Ji Zhihong; the non-executive directors of the Bank are Mr. Tian Bo, Mr. Xia Yang, Ms. Liu Fang and Ms. Li Lu; and the independent non-executive directors of the Bank are Mr. Graeme Wheeler, Mr. Michel Madelain, Mr. William Coen, Mr. Leung Kam Chung, Antony, Lord Sassoon and Mr. Lin Zhijun.